

COURTESY  
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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

BARCLAYS BANK PLC,

Plaintiff,

v.

BEAR STEARNS ASSET MANAGEMENT INC.,  
RALPH CIOFFI, MATTHEW TANNIN, BEAR,  
STEARNS & CO. INC., and THE BEAR  
STEARNS COMPANIES INC.,

Defendants.

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07 Civ. 11400 (LAP)

**STIPULATION**

WHEREAS, on June 18 and 19, 2008, the government brought civil and criminal charges against Ralph Cioffi and Matthew Tannin, two individual defendants in this civil action; and

WHEREAS, Barclays contends that these charges and the information on which they rely are relevant to this proceeding; and

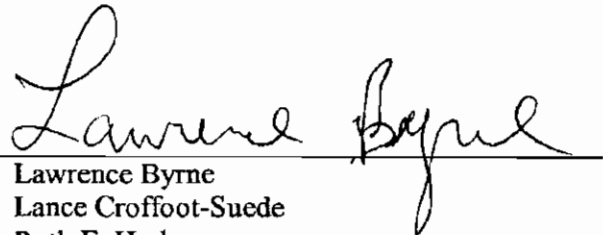
WHEREAS, the defendants, while disputing the significance of these charges for purposes of the present action, wish to streamline the briefing process on their likely upcoming motion to dismiss;

IT IS HEREBY STIPULATED AND AGREED, based on these new developments, that Barclays has good cause for amending the Second Amended Complaint and that Barclays shall do so by serving and filing a Third Amended Complaint on July 15, 2008.

Defendants shall then move, answer or otherwise respond to the Third Amended Complaint on September 15, 2008. In the event that Defendants move to dismiss, Plaintiff's

opposition to that motion will be due November 14, 2008. Defendants' reply in support of the motion will be due December 15, 2008.

Dated: June 26, 2008  
New York, New York



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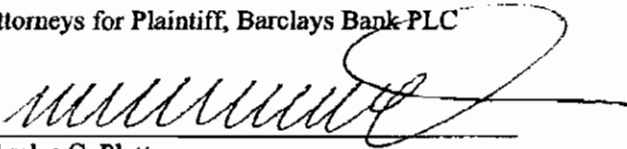
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*In addition, pursuant to the Court's orders of April 11 and May 22, no further amendments will be permitted.*

SO ORDERED:

  
The Honorable Loretta A. Preska

*June 29, 2008*

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